## **ALTOO**

# Simplicity for complex wealth

"Everything should be made as simple as possible, but not simpler." *Albert Einstein* 



#### Altoo is the only platform you need

Consolidate all your assets and liabilities in one single platform – Altoogether – at the click of a button



- SaaS everywhere accessible and highly protected
- App on mobile or tablet for security and alerts
- Secure file storage in private cloud of Altoo
- Tailor-made access on asset level for interested parties
- Secure communication platform between stakeholders

Connectivity



- Any custodian or bank
- 3<sup>rd</sup>-Party data aggregators
- Market Data from SIX Swiss Exchange
- Bank data or manual input

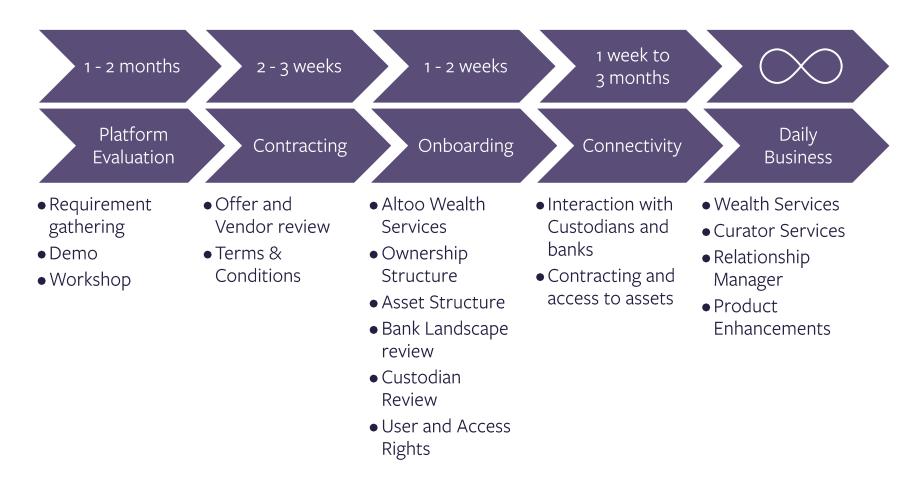
Global Wealth



- Investment Mandates
- Liquidity
- Real Estate
- Venture Capital
- Private Equity
- Luxury Goods
- Global Stakeholders

#### A typical project cycle

"The way to get started is to quit talking and begin doing" - Walt Disney



### Why Altoo?

"Risk comes from not knowing what you're doing." – Warren Buffett



