

# Aleta<sup>®</sup>



A next-generation wealth platform for  
forward-thinking family offices.



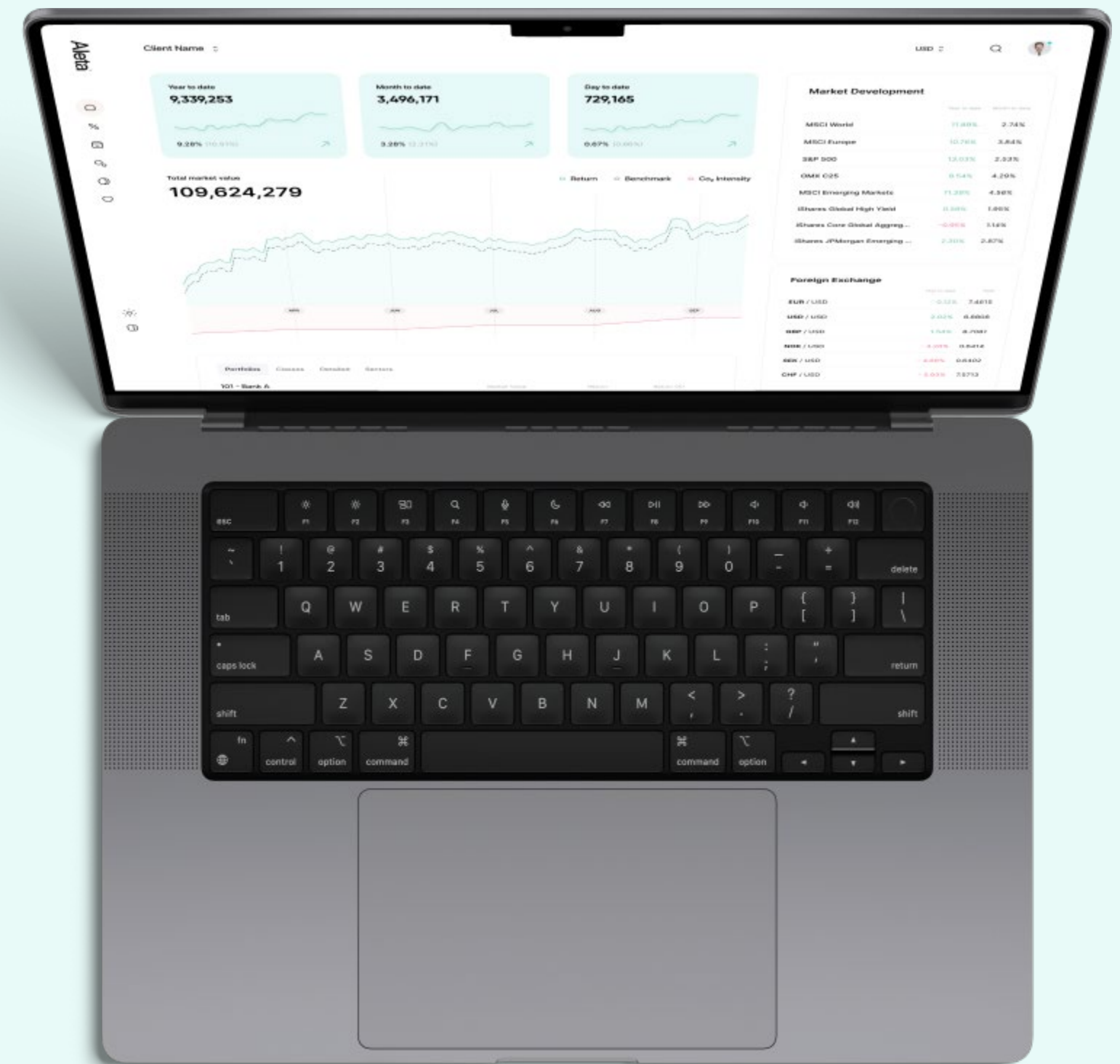


# Aleta is the antidote to inefficient wealth management.

We're not just another player in the wealth management game; we're a game-changer, empowering you to seize control, turbocharge productivity, and drive exceptional outcomes.



# All-encompassing, laser-focused insight into your entire wealth portfolio.



Imagine a world where managing your wealth is seamless.

Where you can access all financial data from various accounts in one intuitive platform, regardless of the type, entity, or currency.

# Aleta flips the script on wealth management

Allowing family offices to...



## Seize Control

Aggregate complex data for a crystal-clear view of their wealth universe.



## Turbocharge Productivity

Say goodbye to manual errors and hello to streamlined operations.



## Pioneer future strategies

Arm users with insights to tackle uncertainty head-on and emerge as trailblazers.

# Our platform doesn't just elevate wealth strategy; it supercharges it.



## Without Aleta

Manual processes that increase the time, frequency and complexity of financial operations and oversight.

## With Aleta

Say goodbye to clunky legacy systems and hello to a seamless solution that puts the power of wealth management at your fingertips.

# Taking back time, allowing family offices to laser-focus on their core business.



## Streamlining wealth management

Slash the time, effort, and complexity tied to overseeing wealth by simplifying portfolio management.



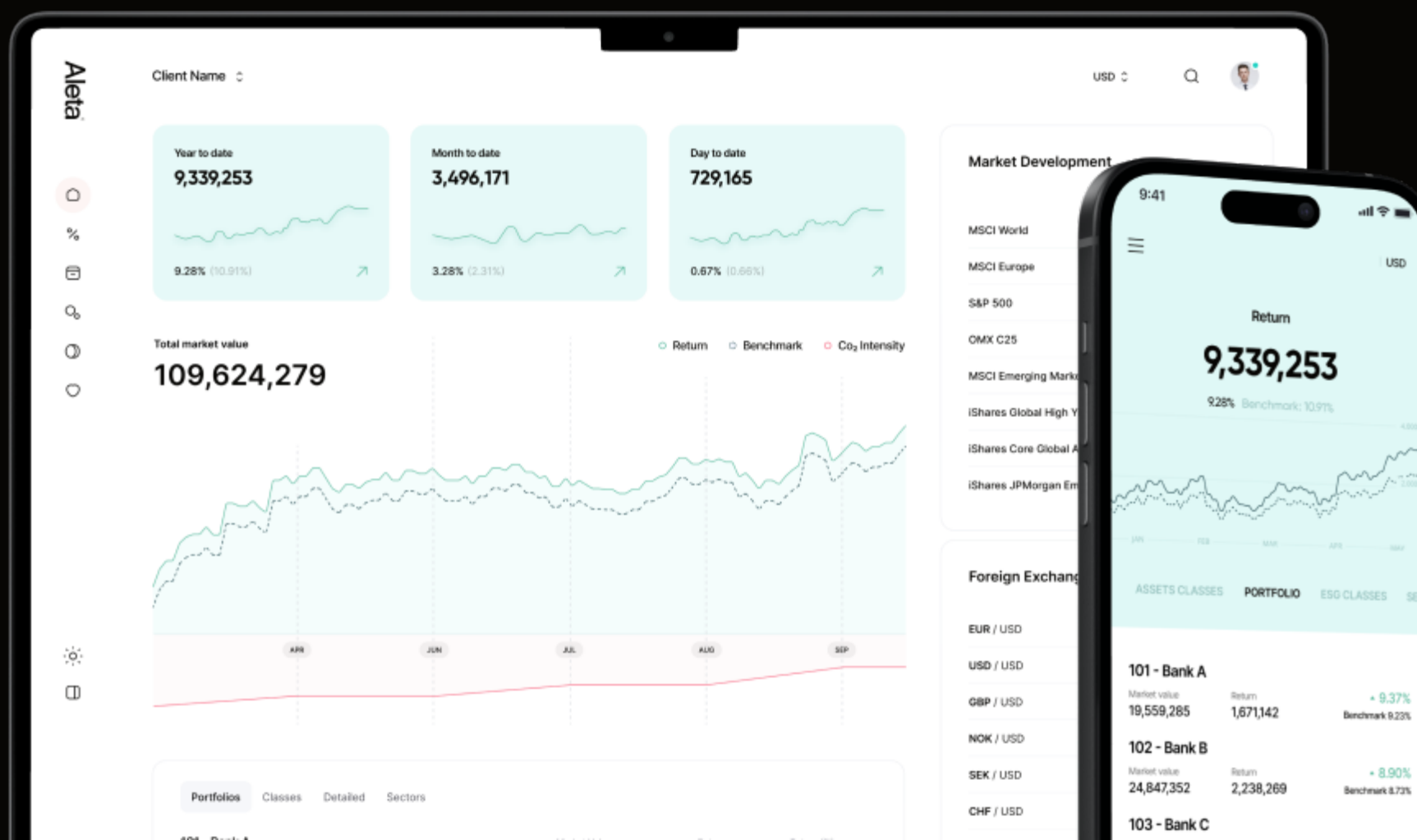
## Simplifying tough choices

Gain razor-sharp clarity through data, empowering swift and decisive action.

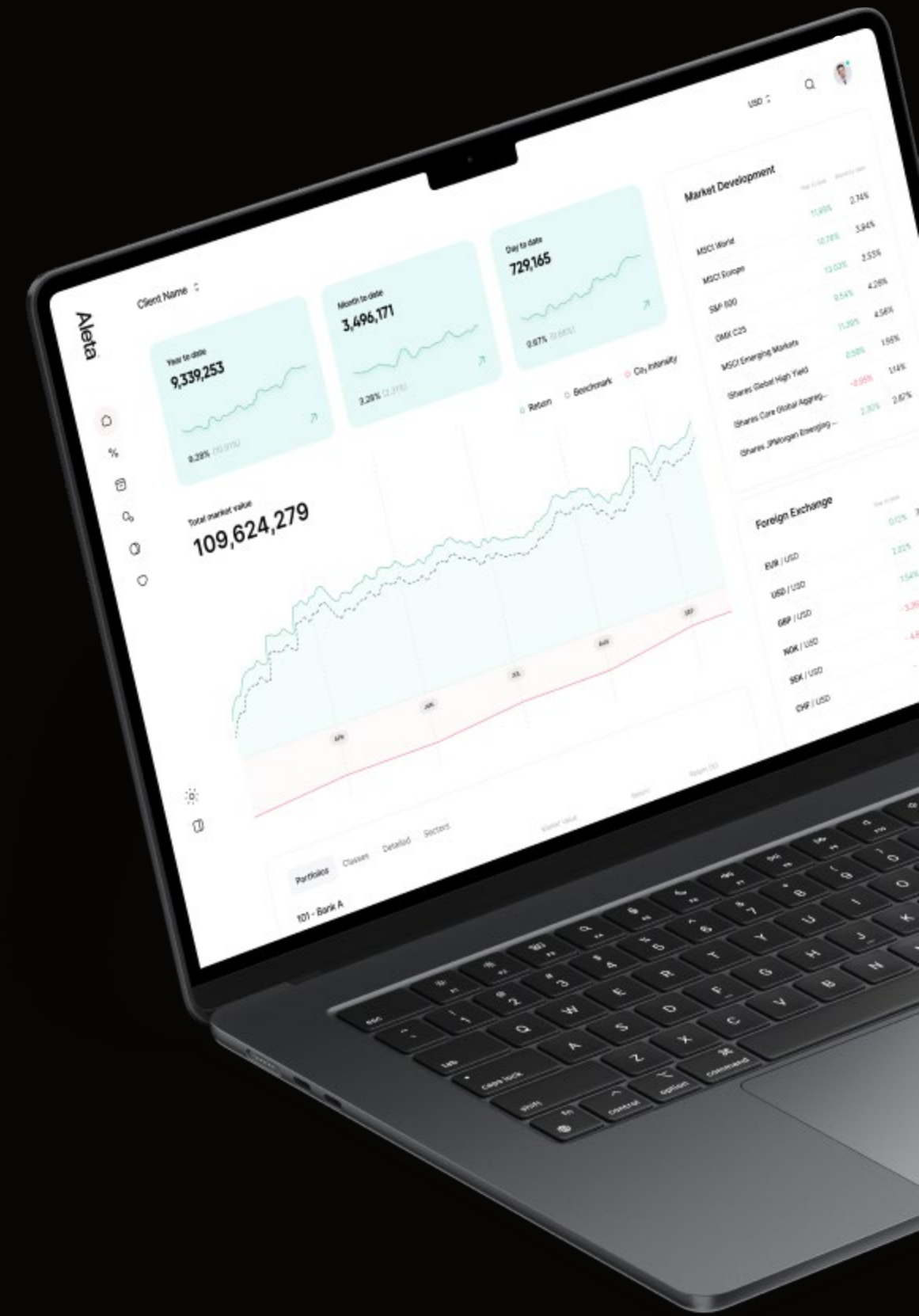


## Cultivating your legacy

Feel rock-solid not only in preserving wealth but also in executing strategies for its relentless growth.



# We're empowering you to reclaim control and make investment decisions that stand the test of time.



## Crystal-clear insight.

You can dive deep into data to simplify complexities and unearth game-changing insights.



## Eyes on everything.

You can centralize and consolidate information, shedding light on every corner of your global portfolio.



## Rich data that's properly leveraged.

You can harness every bit of information, both the good and the bad, to make informed decisions grounded in reality.



# Aleta is prepared for the new world of wealth.

As laws evolve to shape business operations, the connection between return and impact will become inseparable.

Our mission? To foster a comprehensive wealth perspective—one that generates profit and drives positive change.

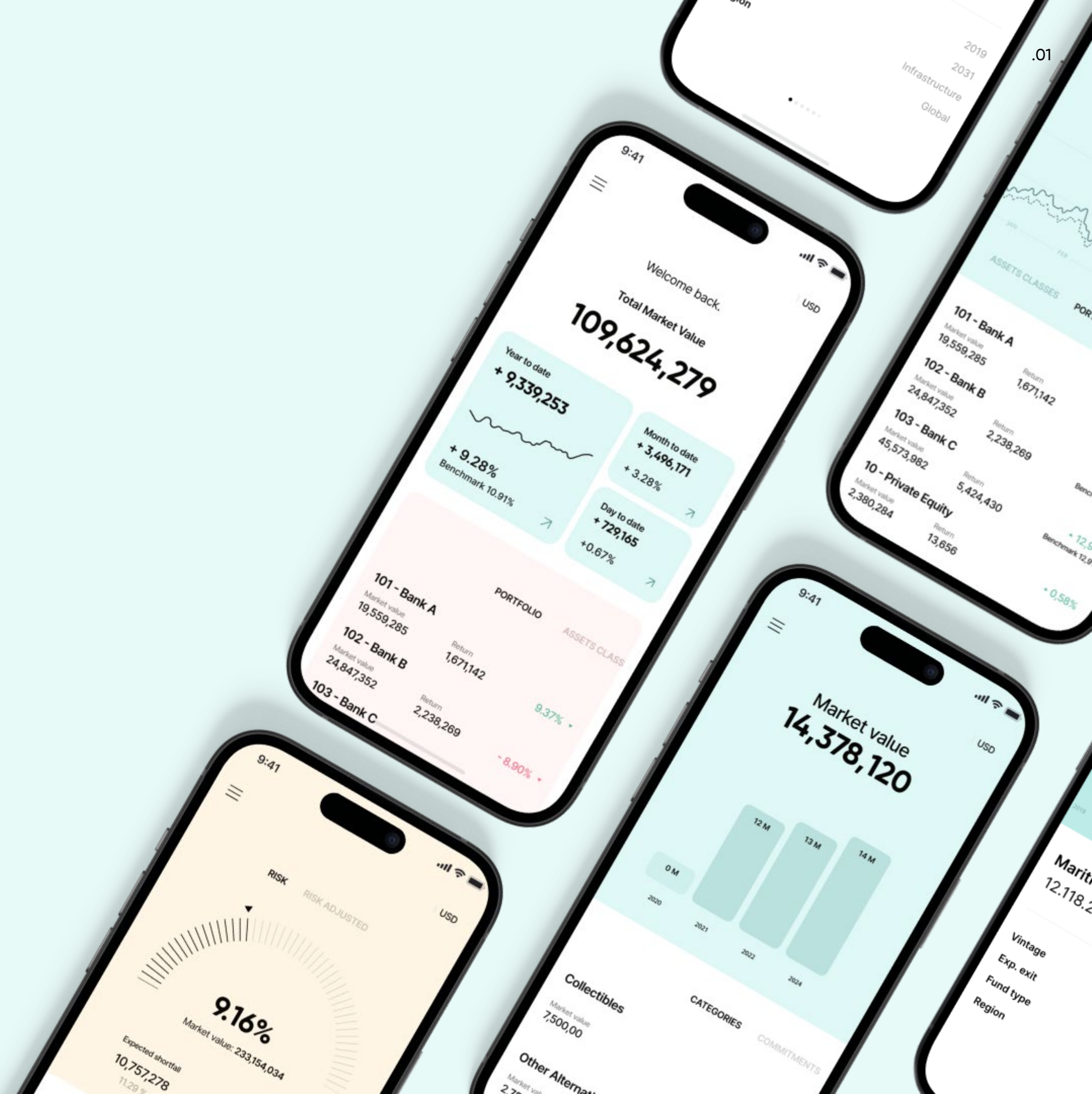
Aleta does both



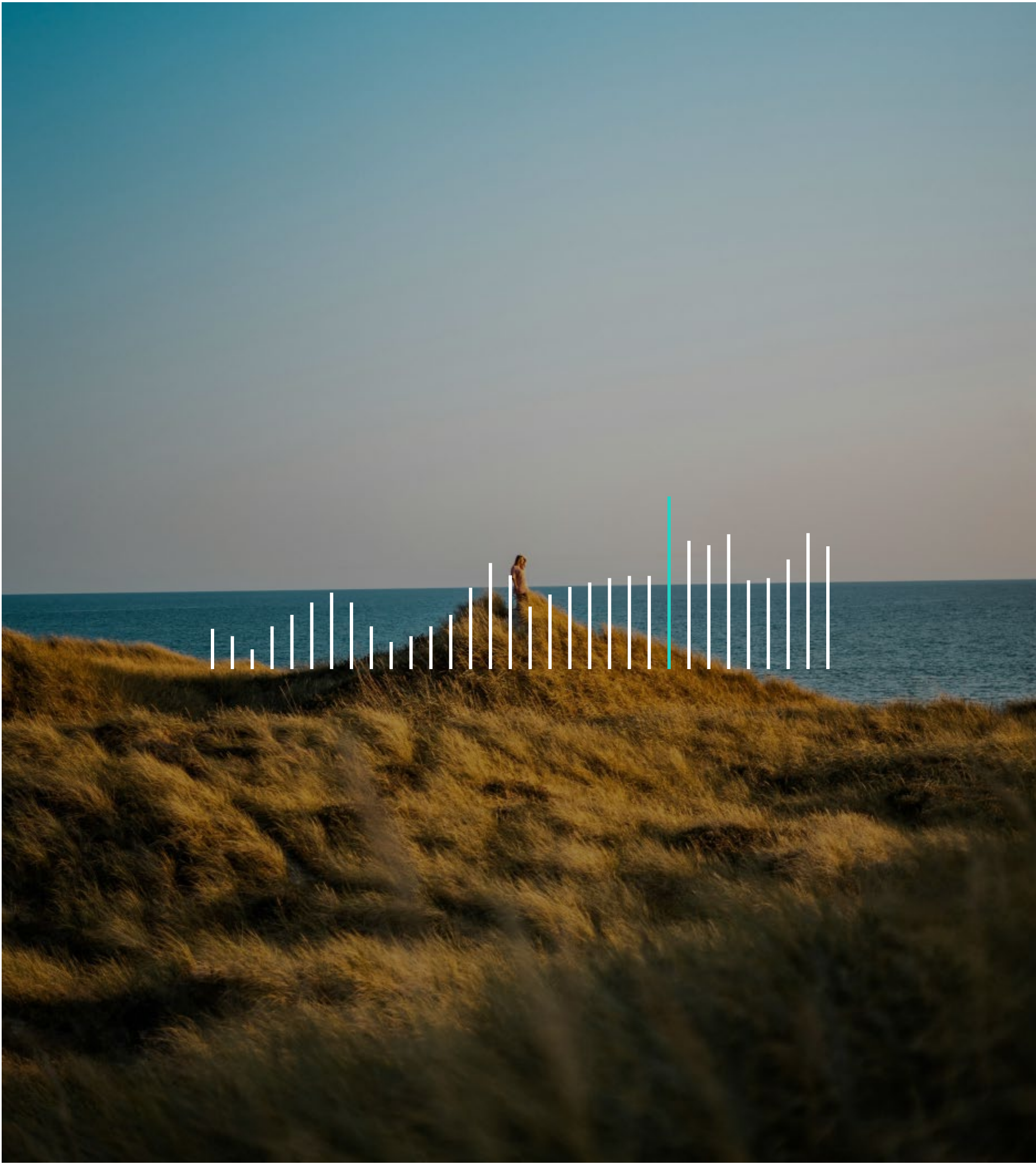


# And you don't need to 'do-it-yourself' to raise the bar.

Utilize Aleta's cutting-edge white-label technology for a fully deployed, maintained, and scalable wealth platform, without the hassle of building from scratch.







\$100+ billion

Monitored and managed

100+

Bank integrations

15+ years

Of wealth reporting

400.000+

Yearly transactions



An aerial photograph of a coastline. The left side shows a dark green sea with white waves crashing onto a light-colored sandy beach. To the right of the beach is a dense, dark green forest. The word 'Aleta' is written in large, white, sans-serif font across the center of the image, with a registered trademark symbol (®) at the end.

# Aleta®