Aleta

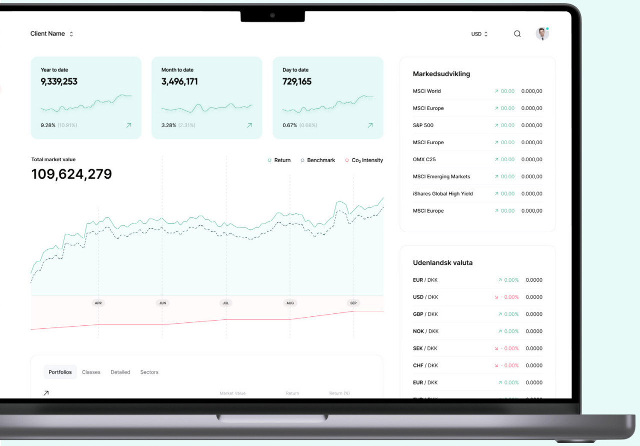
Our onboarding process.

.01

In dialogue with you, we design the perfect use case to fit into your way of doing things.

Based on a thorough understanding of the needs of your family office.

We share our insights and best practices.



.02

We handle the implementation process to ensure that you spend a minimum of time.

We obtain all information from your custodian banks and recreate any historical data.

We design the platform to fit your family office structure.

At a kick-off meeting, we walk you through your setup and make sure you know how to get the full value of the Aleta platform.

.03

As an Aleta client, you probably get the best customer service in the world.

We take full responsibility for data quality, and we are always available for any inquiry you may have.

Our software developers can adapt any features to your specific needs.

We transform your data into clear and crisp reports to ensure that you have the full overview of your entire investment universe – at all times.

Contact: CEO & Co-founder Ken Gamskjaer | ken@aleta.io | +45 31 71 10 26